

GIVING TO THE FOUNDATION THROUGH YOUR WILL AND TRUST

THE
SAN
FRANCISCO
FOUNDATION

The San Francisco Foundation has received many of its most significant gifts in the form of bequests and is deeply grateful to donors who provide for the future of the San Francisco Bay Area in this way. Thank you for considering this meaningful way to include The San Francisco Foundation in your estate plans.

There are a variety of ways to establish your bequest to The San Francisco Foundation. Listed below are examples of the most common ways donors have included the Foundation in their wills or trusts.

Unrestricted Purpose

I give and bequeath to The San Francisco Foundation, a community foundation primarily serving the San Francisco Bay Area, California, *[description of property]* to create a component fund to be used, subject to the Foundation's governing documents (as amended from time to time), in such a manner as its Board of Trustees deems best to carry out its work and effect its purposes. The fund shall be known as the *[name of fund]* of The San Francisco Foundation.

Restricted Purpose

I give and bequeath to The San Francisco Foundation, a community foundation primarily serving the San Francisco Bay Area, California, *[description of property]* to create a component fund to be used, subject to the Foundation's governing documents (as amended from time to time), for *[specific charitable purpose]*. The fund shall be known as the *[name of fund]* of The San Francisco Foundation.

Endowment

I give and bequeath to The San Francisco Foundation, a community foundation primarily serving the San Francisco Bay Area, California, *[description of property]* to create an endowment fund to be held subject to the Foundation's governing documents (as amended from time to time). The fund shall be used for *[such purposes as its Board of Trustees deems best to carry out its work and effect its purposes, or specify charitable purpose]*. The Board of Trustees shall appropriate for expenditure that amount determined pursuant to the Foundation's Spending Policy, as amended from time to time. The fund shall be known as the *[name of fund]* of The San Francisco Foundation.

Thank you for your kind consideration of including The San Francisco Foundation in your estate plans. We are available to assist you with your philanthropic planning objectives when the time is right. Your gift provides for the *future* of the San Francisco Bay area.

Our Tax Exempt Identification Number is 01-0679337

Questions?

Please contact our Director of Planned Giving:

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